

ORTHODOX PRESBYTERIAN CHURCH LOAN FUND, INC.
607 Easton Road, Bldg. E, Willow Grove, PA 19090-2539

OFFICE USE ONLY:

NOTE # _____

DATE ___/___/20___

ACCT # _____

PIN #1: _____

Individual Purchase Application

STEP 1

Applicant Information

Sole or Joint Owners (Must be at least 18 years old. Unless otherwise specified, if the investment is to be issued in two names, the parties will be joint tenants with rights of survivorship; if the investment is to be issued to a trust, the "owner" is the Trustee(s))

Individual (one account name only) Joint Tenants with the Right of Survivorship

1. _____
Name *Social Security Number* *Date of Birth*

Street, City, State, Zip

Home Phone Number *Cell Phone Number* *Email Address*

2. _____
Name *Social Security Number* *Date of Birth*

Street, City, State, Zip

Home Phone Number *Cell Phone Number* *Email Address*

STEP 2

Select Type of Investment

(Please see "Description of the Notes" in the Offering Circular)

I hereby apply for and agree to purchase the fixed-rate promissory notes (the "Notes") of the Orthodox Presbyterian Church Loan Fund, Inc. (the "Loan Fund") specified below in accordance with this Purchase Application and the Loan Fund's current Offering Circular. The actual initial interest rate will be the prevailing rate at time of sale. **See current rate sheet for interest rates. The minimum purchase amount for a Note is \$1,000, with minimum additional increments of \$500 (i.e., Notes may be purchased in the amount of \$1,000, \$1,500, \$2,000, \$2,500 etc.).**

<u>Investment</u>	<u>Amount Invested</u>	<u>Interest Payment* (check one option per Note)</u>	
___ 1 Year Term	\$ _____	<input type="checkbox"/> Please pay the interest to me quarterly	<input type="checkbox"/> Please reinvest interest quarterly
___ 2 Year Term	\$ _____	<input type="checkbox"/> Please pay the interest to me quarterly	<input type="checkbox"/> Please reinvest interest quarterly
___ 3 Year Term	\$ _____	<input type="checkbox"/> Please pay the interest to me quarterly	<input type="checkbox"/> Please reinvest interest quarterly
___ 4 Year Term	\$ _____	<input type="checkbox"/> Please pay the interest to me quarterly	<input type="checkbox"/> Please reinvest interest quarterly
___ 5 Year Term	\$ _____	<input type="checkbox"/> Please pay the interest to me quarterly	<input type="checkbox"/> Please reinvest interest quarterly
___ 10 Year Term	\$ _____	<input type="checkbox"/> Please pay the interest to me quarterly	<input type="checkbox"/> Please reinvest interest quarterly

Total Amount Invested: \$ _____ **Make all investment checks payable to the "Orthodox Presbyterian Church Loan Fund, Inc." except in the case of an IRA investment. See Step 3 below for IRA investment instructions.**

* The Loan Fund permits holders of Notes to reinvest interest by adding such amount to the principal amount to be paid at maturity or redemption. You must check one of the interest payment options appearing above for each Note purchased. All interest is paid or reinvested (as selected above) on a quarterly basis. Interest rate on all Notes is fixed at the time of issuance. See "Description of the Notes" in the Offering Circular.

INVESTOR HAS NO RIGHT OF WITHDRAWAL PRIOR TO MATURITY. If the Loan Fund, in its discretion, permits early withdrawal, interest penalty may apply. Restrictions on transfer apply. See the Offering Circular.

STEP 3**Optional Investment Designations**

The following are optional. Check the applicable box below and provide the requested information for any desirable option

Beneficiary Designation Transfer on Death. By selecting this option, you may name individual(s)/organization(s) who will receive the purchased Note(s) upon the death of the Note owner. I/we request that the following beneficiary designation shall be in effect as of the date of my/our signature(s) below. I/We understand that I/we may change this designation upon written notice to the Loan Fund at any time prior to my/our death(s). Upon my/our death(s), the Loan Fund shall transfer the Note(s) to the following beneficiary(ies). The interest of any beneficiary that predeceases me/us terminates completely, and the percentage share of any remaining beneficiaries will be increased on a pro rata basis.

The Note(s) is transferrable on death to the following beneficiary(ies):

(The total percentage designated must equal 100%.)

%	Name	Address	SSN/EIN

Purchase of Note by Self-Directed IRA. By selecting this option, you may purchase the Note(s) as an IRA investment. **Checks should be made payable to your IRA custodian, who will be responsible for delivering the amount of the purchase price to the Loan Fund.** By signing this Purchase Application, the IRA account owner is instructing the custodian of the IRA to purchase the Note(s) purchased in this Purchase Application, in accordance with the following information:

IRA Custodian Name:			
IRA Custodian Address:			
IRA Custodian Phone:	IRA Custodian Contact Person:		

Designated Recipient of Interest Payments. By selecting this option, you may designate someone else to receive interest payments under the Note(s). By signing this Purchase Application, the Note(s) owner is instructing the Loan Fund to pay interest payable under the Note(s) to the following:

Recipient Name	
Recipient Address:	
Recipient Phone:	

STEP 4**Investment Certification**

"I" and "my" refer to all applicants, whether one or more.

- I am at least 18 years old and have received a current Offering Circular of the Loan Fund.
- I am a member of, contributor to, or participant in the Orthodox Presbyterian Church ("OPC"), the Loan Fund, or in any program, activity, or organization which constitutes a part of the OPC or the Loan Fund or in other church organizations that have a programmatic relationship with the OPC or the Loan Fund.
- All information provided herein is true and correct.
- For Washington investors only: I am a contributor to, or participant/member in/of the Loan Fund.
- **If this is my first Note purchase, I am also attaching a complete, correct and executed Form W-9**

In accordance with the terms and conditions set forth in the Offering Circular, the undersigned, by executing this Purchase Application, consents, agrees and acknowledges as a purchaser of Note, that s/he (1) has no legal interest in any loan made with the proceeds from the purchase of the Note(s); (2) has no right of acceleration of payment of the principal amount of the Notes(s) in the event of non-payment of interest thereon; (3) has no right to enforce any security interest securing any loan made with the proceeds from the purchase of the Note(s). I hereby acknowledge receipt of the Loan Fund's current Offering Circular and of the financial statements reproduced therein. I HEREBY AGREE THAT THIS PURCHASE IS FOR INVESTMENT ONLY, MAY NOT BE TRANSFERRED EXCEPT AS PERMITTED BY THE LOAN FUND AND ANY TRANSFER MUST BE PURSUANT TO EITHER AN EFFECTIVE REGISTRATION OR AN EXEMPTION THEREFROM UNDER APPLICABLE STATE SECURITIES LAWS. In accordance with the terms set forth in this Purchase Application above, and as set forth in the Loan Fund's Offering Circular, I hereby execute this Purchase Application.

STEP 5**Signatures****Must be signed by all owners**_____
Signature of Primary Owner_____
Date_____
Signature of Joint Owner_____
Date

Acceptance of this Purchase Application by the Loan Fund will be evidenced by an issued Promissory Note, which you must retain for your records and be able to present to the Loan Fund for repayment upon maturity. The Loan Fund reserves the right to reject any purchase application for any reason in its discretion.

Electronic Delivery Agreement: (*Check the box to go paperless*). In lieu of receiving a mailed copy of the Loan Fund's Offering Circular, Financial Statements and other investment documents, I authorize the Loan Fund to send me, via email, the Offering Circular, Financial Statements, investment statements and maturity notices, or send me a notification that the Offering Circular, Financial Statements, investment statements and maturity notices are available for review through or on the Loan Fund's website. I understand I may revoke this authorization at any time or change the delivery address by contacting the Loan Fund.

PENNSYLVANIA RESIDENTS: IF YOU HAVE ACCEPTED AN OFFER TO PURCHASE THESE SECURITIES DESCRIBED IN THE OFFERING CIRCULAR, WHICH CONTAINS A NOTICE EXPLAINING YOUR RIGHT TO WITHDRAW YOUR ACCEPTANCE PURSUANT TO SECTION 207(M)(1) OF THE PENNSYLVANIA SECURITIES ACT OF 1972 (70 P.S. §1-207(M)), YOU MAY ELECT, WITHIN TWO BUSINESS DAYS AFTER THE FIRST TIME YOU HAVE RECEIVED THIS NOTICE AND AN OFFERING CIRCULAR (WHICH IS NOT MATERIALLY DIFFERENT FROM THE FINAL OFFERING CIRCULAR), TO WITHDRAW FROM YOUR PURCHASE AND RECEIVE A FULL REFUND OF ALL MONIES PAID BY YOU. YOUR WITHDRAWAL WILL BE WITHOUT ANY FURTHER LIABILITY TO ANY PERSON. TO ACCOMPLISH THIS WITHDRAWAL, YOU NEED ONLY SEND A WRITTEN NOTICE (INCLUDING A NOTICE BY FACSIMILE OR ELECTRONIC MAIL) TO THE LOAN FUND INDICATING YOUR INTENTION TO WITHDRAW.

IT IS IMPORTANT THAT YOU RETAIN A COPY OF THE OFFERING CIRCULAR AND THIS PURCHASE APPLICATION FOR YOUR RECORDS

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