

**ORTHODOX PRESBYTERIAN CHURCH LOAN FUND, INC.**  
607 Easton Road, Bldg. E, Willow Grove, PA 19090-2539

OFFICE USE ONLY:

NOTE # \_\_\_\_\_

DATE \_\_\_/\_\_\_/20\_\_\_

ACCT # \_\_\_\_\_

PIN #1: \_\_\_\_\_

**Institutional/Organizational Purchase Application**

**STEP 1**

**Applicant Information**

1. \_\_\_\_\_  
*Legal name of Institution/Organization (church/presbytery/committee)* *Federal EIN (Tax ID)*

\_\_\_\_\_ \_\_\_\_\_  
*Physical Street Address/Headquarters* *City* *State* *Zip*

\_\_\_\_\_ \_\_\_\_\_  
*Name of Organization's Contact Person* *Title of Contact Person* *Contact's Phone Number & Email Address*

2. \_\_\_\_\_  
*Preferred Mailing Address to be used for correspondence (if different than #1 above)* *City* *State* *Zip*

**STEP 2**

**Select Type of Investment**

*(Please see "Description of the Notes" in the Offering Circular)*

I hereby apply for and agree to purchase the fixed-rate promissory notes (the "Notes") of the Orthodox Presbyterian Church Loan Fund, Inc. (the "Loan Fund") specified below in accordance with this Purchase Application and the Loan Fund's current Offering Circular. The actual initial interest rate will be the prevailing rate at time of sale. **See current rate sheet for interest rates. The minimum purchase amount for a Note is \$1,000, with minimum additional increments of \$500 (i.e., Notes may be purchased in the amount of \$1,000, \$1,500, \$2,000, \$2,500 etc.).**

<u>Investment</u>	<u>Amount Invested</u>	<u>Interest Payment* (check one option per Note)</u>	
___ 1 Year Term	\$ _____	<input type="checkbox"/> Please pay the interest to me quarterly**	<input type="checkbox"/> Please reinvest interest quarterly
___ 2 Year Term	\$ _____	<input type="checkbox"/> Please pay the interest to me quarterly**	<input type="checkbox"/> Please reinvest interest quarterly
___ 3 Year Term	\$ _____	<input type="checkbox"/> Please pay the interest to me quarterly**	<input type="checkbox"/> Please reinvest interest quarterly
___ 4 Year Term	\$ _____	<input type="checkbox"/> Please pay the interest to me quarterly**	<input type="checkbox"/> Please reinvest interest quarterly
___ 5 Year Term	\$ _____	<input type="checkbox"/> Please pay the interest to me quarterly**	<input type="checkbox"/> Please reinvest interest quarterly
___ 10 Year Term	\$ _____	<input type="checkbox"/> Please pay the interest to me quarterly**	<input type="checkbox"/> Please reinvest interest quarterly

Total Amount Invested: \$ \_\_\_\_\_ **Make all investment checks payable to the "Orthodox Presbyterian Church Loan Fund, Inc."**

\* The Loan Fund permits holders of Notes to reinvest interest by adding such amount to the principal amount to be paid at maturity or redemption. You must check one of the interest payment options appearing above for each Note purchased. All interest is paid or reinvested (as selected above) on a quarterly basis. Interest rate on all Notes is fixed at the time of issuance. See "Description of the Notes" in the Offering Circular.

\*\* Do you need the Note's interest to be paid in a separate check? If so, please check this box:

**INVESTOR HAS NO RIGHT OF WITHDRAWAL PRIOR TO MATURITY. If the Loan Fund, in its discretion, permits early withdrawal, interest penalty may apply. Restrictions on transfer apply. See the Offering Circular.**

**STEP 3**

**Optional Investment Designations**

**Designated Recipient of Interest Payments. (OPTIONAL)** By selecting this option, you may designate someone else to receive interest payments under the Note(s). By signing this Purchase Application, the Note(s) owner is instructing the Loan Fund to pay interest payable under the Note(s) to the following:

<b>Recipient Name</b>	_____	<b>Recipient Phone:</b>	_____
<b>Recipient Address:</b>	_____		

**Designation for Investment. (OPTIONAL).** Do you desire any additional designation on the Note? (eg., "Building Fund" or "Memorial Fund" etc.) If so, please indicate the designation: \_\_\_\_\_

**STEP 4****Investment Certification**

- The undersigned signatory is at least 18 years old and has received a current Offering Circular of the Loan Fund.
- The above-named organization is a member of, contributor to, or participant in the Orthodox Presbyterian Church (“OPC”), the Loan Fund, or in any program, activity, or organization which constitutes a part of the OPC or the Loan Fund or in other church organizations that have a programmatic relationship with the OPC or the Loan Fund.
- All information provided herein is true and correct and the undersigned is authorized to sign on behalf of the above-named organization.
- For Washington investors only: The above-named organization is a contributor to, or participant/member in/of the Loan Fund.
- ***If this is my organization’s first Note purchase, I am also attaching a complete, correct and executed Form W-9***

In accordance with the terms and conditions set forth in the Offering Circular, the undersigned, by executing this Purchase Application, consents, agrees and acknowledges as a purchaser of Note, that the purchasing organization (1) has no legal interest in any loan made with the proceeds from the purchase of the Note(s); (2) has no right of acceleration of payment of the principal amount of the Notes(s) in the event of non-payment of interest thereon; (3) has no right to enforce any security interest securing any loan made with the proceeds from the purchase of the Note(s). I hereby acknowledge receipt of the Loan Fund’s current Offering Circular and of the financial statements reproduced therein. I HEREBY AGREE THAT THIS PURCHASE IS FOR INVESTMENT ONLY, MAY NOT BE TRANSFERRED EXCEPT AS PERMITTED BY THE LOAN FUND AND ANY TRANSFER MUST BE PURSUANT TO EITHER AN EFFECTIVE REGISTRATION OR AN EXEMPTION THEREFROM UNDER APPLICABLE STATE SECURITIES LAWS. In accordance with the terms set forth in this Purchase Application above, and as set forth in the Loan Fund’s Offering Circular, I hereby execute this Purchase Application.

**STEP 5****Signatures**

**This Purchase Application must be signed by an authorized representative of the institution/organization and evidence, satisfactory to the Loan Fund, indicating such authorization must be provided to the Loan Fund prior to purchase of a Note.**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name

\_\_\_\_\_  
Title

Acceptance of this Purchase Application by the Loan Fund will be evidenced by an issued Promissory Note, which you must retain for your records and be able to present to the Loan Fund for repayment upon maturity. The Loan Fund reserves the right to reject any purchase application for any reason in its discretion.

**Electronic Delivery Agreement:** (*Check the box to go paperless*). In lieu of receiving a mailed copy of the Loan Fund’s Offering Circular and Financial Statements and other investment documents, I authorize the Loan Fund to send the organization’s contact person above, via email, the Offering Circular, Financial Statements, investment statements and maturity notices, or send such individual a notification that the Offering Circular, Financial Statements, investment statements and maturity notices are available for review through or on the Loan Fund’s website. I understand I may revoke this authorization at any time or change the delivery address by contacting the Loan Fund.

**PENNSYLVANIA RESIDENTS:** IF YOU HAVE ACCEPTED AN OFFER TO PURCHASE THESE SECURITIES DESCRIBED IN THE OFFERING CIRCULAR, WHICH CONTAINS A NOTICE EXPLAINING YOUR RIGHT TO WITHDRAW YOUR ACCEPTANCE PURSUANT TO SECTION 207(M)(1) OF THE PENNSYLVANIA SECURITIES ACT OF 1972 (70 P.S. §1-207(M)), YOU MAY ELECT, WITHIN TWO BUSINESS DAYS AFTER THE FIRST TIME YOU HAVE RECEIVED THIS NOTICE AND AN OFFERING CIRCULAR (WHICH IS NOT MATERIALLY DIFFERENT FROM THE FINAL OFFERING CIRCULAR), TO WITHDRAW FROM YOUR PURCHASE AND RECEIVE A FULL REFUND OF ALL MONIES PAID BY YOU. YOUR WITHDRAWAL WILL BE WITHOUT ANY FURTHER LIABILITY TO ANY PERSON. TO ACCOMPLISH THIS WITHDRAWAL, YOU NEED ONLY SEND A WRITTEN NOTICE (INCLUDING A NOTICE BY FACSIMILE OR ELECTRONIC MAIL) TO THE LOAN FUND INDICATING YOUR INTENTION TO WITHDRAW.

**IT IS IMPORTANT THAT YOU RETAIN A COPY OF THE OFFERING CIRCULAR AND THIS PURCHASE APPLICATION FOR YOUR RECORDS**

ORTHODOX PRESBYTERIAN CHURCH LOAN FUND, INC.  
607 Easton Road, Bldg. E, Willow Grove, PA 19090-2539  
Tel. (215) 830-0900; FAX (215) 830-0350  
loanfund@opc.org